Considering a Move to Meadow Ridge?

Compare your current home expenses to life at Meadow Ridge.

Totals

*Total Monthly Home Expenses: $_____

Minus Meadow Ridge Monthly Fee: $_____

**Minus Tax Deduction: $_____

Net Monthly Savings: $_____

MONTHLY EXPENSES	PRESENT HOME	MEADOW RIDGE
Mortgage/Rent/Condo Fees	$_____	Included
Property Taxes	$_____	Included
Property Insurance (renter's policy required at resident's cost)	$_____	Included
All Major Home Maintenance and Repairs (roof, plumbing, window cleaning, appliances, gutters, painting, etc.)	$_____	Included
All Utilities Except Telephone (electricity, heat, water, sewer, Internet)	$_____	Included
Cable Television (cable box for one TV)	$_____	Included
Trash Removal	$_____	Included
Snow Removal	$_____	Included
Lawn Care and Maintenance	$_____	Included
Swimming Pool Use and Maintenance	$_____	Included
Weekly Housekeeping	$_____	Included
Weekly Linen Service	$_____	Included
Local Transportation (within 10 miles)	$_____	Included
Transportation to Group Activities	$_____	Included
Daily Continental Breakfast	$_____	Included
Lunch or Dinner	$_____	Included
Sunday Brunch	$_____	Included
Friday Night Happy Hour	$_____	Included
Use of Private Dining Room	$_____	Included
Fitness Center (exercise classes, gym equipment, personal trainer)	$_____	Included
Social, Educational and Recreational Programs	$_____	Included
24-Hour Security and Emergency Response System	$_____	Included

TOTAL MONTHLY HOME EXPENSES: $_____

*Note: Add up expenses over the past seven years and divide by 84 to determine monthly expense for items such as repair or replacement of roof, electrical, HVAC, septic, asphalt, lawn care and snow removal, as well as interior/exterior painting and tree trimming or removal.

**Note: Because a portion of your entrance fee and monthly fees may be attributed to healthcare needs, those fees may qualify as a medical tax deduction. Please consult with your tax advisor.

For Example:

Admission Fee
x Non-Refundable Portion (.10) x _____ %
_____
Tax Benefit in Year of Entry

Monthly Fee
x _____ %
_____
Tax Benefit per Annum (including year of entry)

Second-Person Fee
x _____ %
_____
Tax Benefit per Annum

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Managed by Benchmark Senior Living

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